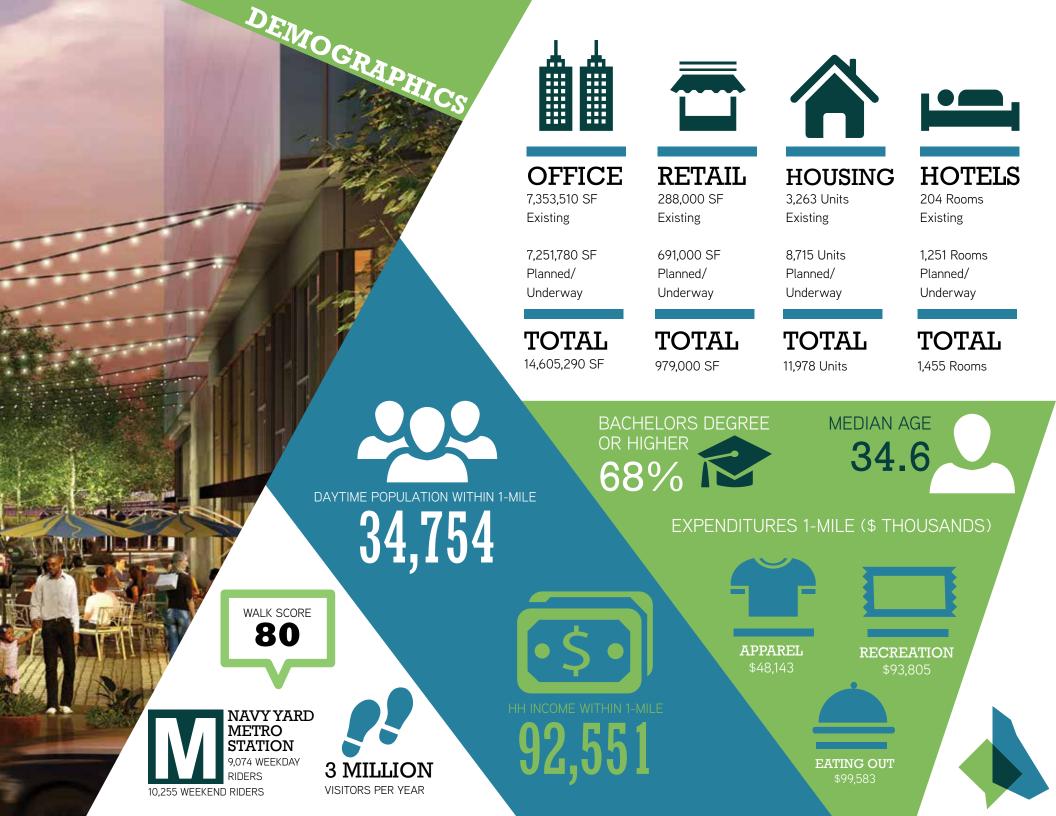
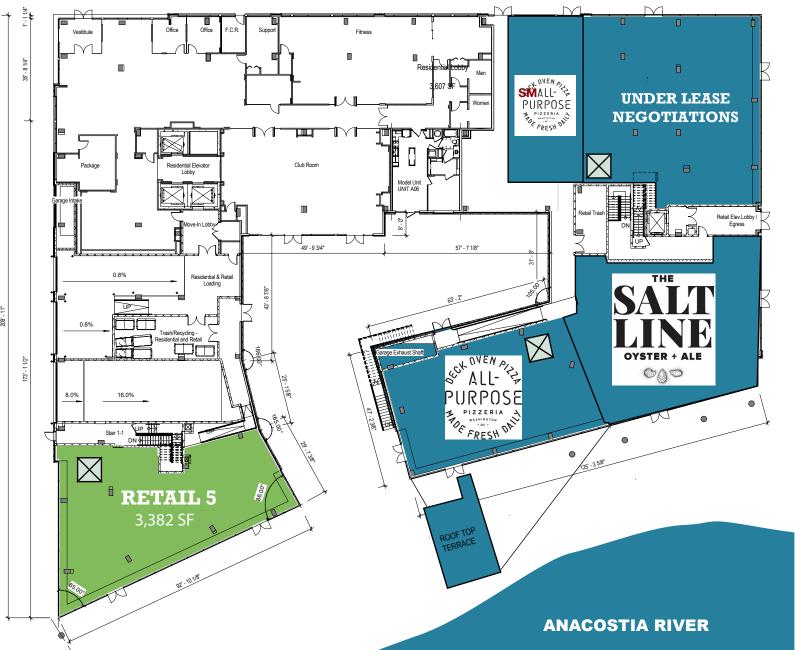




Located on the Anacostia River, just south of the Washington Nationals baseball stadium, in the Capitol Riverfront district, Dock 79 is one of the few development sites in the nation's capital located on the waterfront with unparalleled views and water access. The neighborhood offers a unique collection of urban spaces, green spaces, river activities, passive and active uses, and environmental elements that collectively make up a complex and exciting public realm. With the convenience of the Metro and vehicular access, the Capital Riverfront submarket is quickly becoming one of the most dynamic residential sub-markets in Washington, DC.



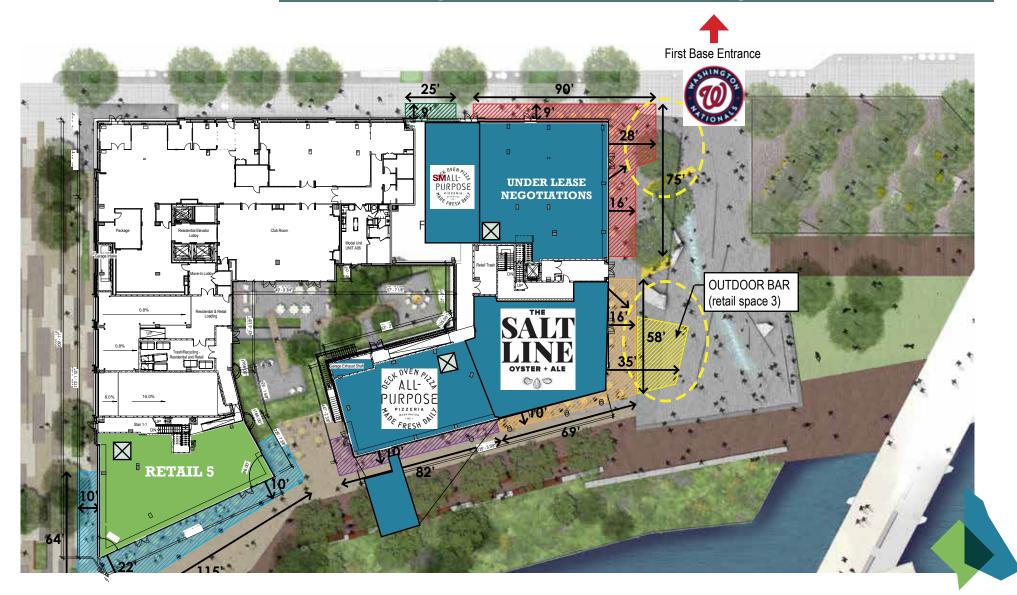


# FACTS AT A GLANCE

- Blocks away from Nationals
   Park, Navy Yard Metro, beautiful new parks and the future 16
   screen, ICON Movie Theatre
- 11,981 residential units are under construction at the Capitol Riverfront. Dock 79 will include 305 of these residential units.
- 20,000 SF of Retail Space Available
- Unparalleled views and waterfront access
- Each space will have designated outdoor seating, retail space 4 will also have a roof top terrace overlooking the Anacostia River



With an open concept outdoor plan, the landscape design celebrates the intersection of the urban environment in DC with the organic & natural setting of the riverfront.



Phase One of the project calls for a 9-story residential building that will include 305 luxury-units, 18,650-SF of retail & 40,000-SF of public open space, creating unparalleled views & waterfront access



DEVELOPMENT

The Capitol Riverfront is a convenient & accessible

500-acre district situated between I-395 and the Anacostia River.

Development plans include 288,000-SF of Retail by 2017



**ADEGA** AREA RETAIL 2014 was a transformational year for the Capitol Riverfront.

New tenants include **Harris Teeter**, **VIDA Fitness** &

eight new restaurants, creating a vibrant mixed-use development.





Q1 2015

## store **FRONT**

Don't miss your chance to be part of DC's fastest growing neighborhood, the Capitol Riverfront.

The Capitol Riverfront is a 500 acre new neighborhood located five blocks south of the US Capitol on the Anacostia River. Over 220,000 sF of retail exist today, and another 265,000 sr of retail will get built by 2017. Over 4,700 residents and 34,000 employees live in the neighborhood, and Nationals Park and other events drew three million visitors to the Capitol Riverfront in 2014. Join Whole Foods, Harris Teeter, VIDA Fitness, Starbucks, Gordon Biersch, Nando's Peri-Peri, Bonchon, and 25 other restaurants in DC's fastest growing neighborhood, the Capitol Riverfront.

#### CAPITOL RIVERFRONT BY THE NUMBERS

265,000

SF Retail Under Construction or will break ground in 2015

32

Open/Signed Restaurants

90

Walk Score (Walker's Paradise)

34.000

Employees (2014)

4.700

Residents (2014)

2,868

Apartment Units Under Construction (Q1 2015)

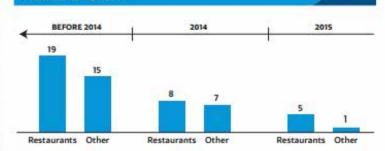
8.300

Projected Residents (by 2017)

3 million

Visitors in 2014

#### **RETAIL GROWTH**





WWW.CAPITOLRIVERFRONT.ORG

#### EXISTING AND SIGNED RETAIL TENANTS









FAST CASUAL RESTAURANTS







































GOODS & SERVICES











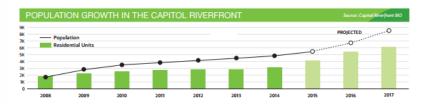
EM	OGF	RAPH	IICS

	0-1/2 mile	0–1 mile
opulation	8,608	34,116
touseholds	4,691	18,367
Average Household Size	1.7	1.8
Owner-occupied	32%	42%
Bachelor's Degree or higher	77%	74%
Median Age (years)	32.9	35.6
Median Household Income	\$80,648	\$83,643

Source: ESRI, 2014 Estimates & Projection

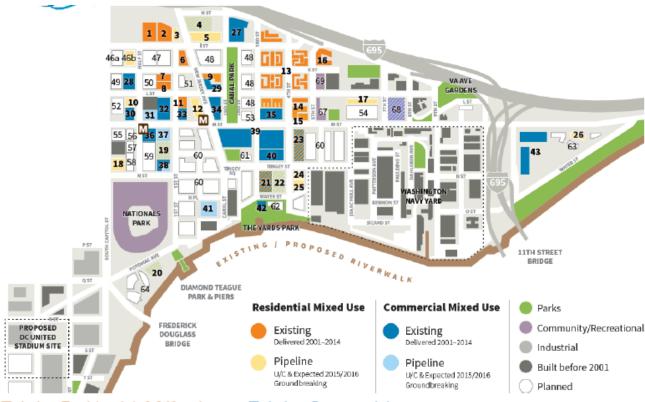


	Resident	tial Units		Office SF			Hotel Rooms			Retail SF			
	2015	2018	l	2015	2018	ı	2015	2018		Existing	U/C	Pipeline	
Capitol Riverfront (NW)	1,682	2,759		1,074,000	1,074,000		0	195		51,500	40,800	0	
Capitol Riverfront (NE)	1,027	2,166		905,000	905,000		204	204		32,500	35,610	0	
Ballpark District	0	1,543		254,000	595,000		0	338		15,000	52,000	150,000	
The Yards	388	1,047		28,250	28,250		0	0		131,540	21,000	77,000	
DOT	0	0		1,350,000	1,350,000		0	0		1,200	0	0	
Navy Yard	166	166	Г	2,200,000	2,200,000	Г	0	0	Г	0	0	0	









### Existing Residential: 3,263 units

- 1. 70 Capitol Yards (448 units)
- 2. 100 Capitol Yards (256 units)
- 6. 909 Capitol Yards (237 units)
- 7. Parc Riverside (287 units)
- 8. Velocity Condominiums (200 units)
- Capitol Hill Tower Co-Op (344 units)
- 11. Onyx on First(264 units)
- Capitol Quarter I & II (323 townhomes)
- 14. 400 M Street (138 units)
- 15. Carroll Apartments (60 units)
- 16. Capper Seniors (162 units)
- 21. Foundry Lofts (170 units)
- 23. Twelve12 (218 units)

### **Existing Commercial**

- Harris Teeter, Vida Fitness, Sweetgreen, TaKorean, Banfield Pet Hospital, Bang Salon, Aura Spa
- 27. 200 I (O: 350,000 SF)
- 28. 1015 Half (O: 379,000 SF; Bon Chon)
- 29. Courtyard Marriott
- 30. 20 M (O: 180,000 SF; Wells Fargo, Big Stick, Subway Café)
- 32. 80 M (O: 285,000 SF)
- 33. 100 M (O: 230,000 SF; Gordon Biersch, Suntrust)
- Federal Gateway I (O: 279,000 SF; Capital One, CVS, Five Guys, Subway)
- 35. 300 M (O: 276,000 SF; Sizzling Express)
- 36. 55 M (O: 254,000 SF; Bank of America)
- 39. U.S. Dept. of Transportation (O: 1.4M LSF; Starbucks)
- Bluejacket Brewery, Buzz Bakery, 100 Montaditos, GNC, Wells Cleaners, Nando's Peri-Peri, Willie's Brew & Que, Unleashed
- 42. Lumber Shed (O: 17,350 SF; Osteria Morini, Agua 301; Ice Cream Jubilee, Navy Yard Oyster Company, Due South)

#### Residential Pipeline: 3,636 units

Under Construction: 1,916 units

- 4. 800 New Jersey Ave (336 units, 4Q 2016)
- 5. Park Chelsea (429 units, 3Q 2015)
- 12. Gallery at Capitol Riverfront (324 units, 3Q 2016)
- 17. Lofts at Capitol Quarter (195 units, 4Q 2015)
- 20. RiverFront (305 units, 2Q 2016)
- 22. Arris (327 units, 4Q 2015)

#### 2015/2016 Groundbreaking: 1,720 units

- 3. 82 I St SE (234 apt. units; 1Q 2017)
- 10. 41 L Street (126 condo units, 1Q 2018)
- 18. 1244 S. Capitol (300 apt. units, 3Q 2017)
- 19. Square 701 apartments (325 apt. units, 1Q 2017)
- 24. Parcel O Condominium (145 condo units, 1Q 2018)
- 25. Parcel O Apartment (190 apt. units, 1Q 2018)
- 26. 1333 M Street Phase I (218 apt. units, TBD)
- 46b. 909 Half Street (400 apt. units, 1Q 2017)

## Commercial Pipeline

Under Construction:

- 4. Whole Foods (35,000 SF; 2017)
- Gallery at Capitol Riverfront (11,000 SF retail; 3Q 2016)
- RiverFront (20,000 SF retail; 2Q 2016)
- 22. Arris (21,000 SF retail; 4Q 2015)
- 38. Hampton Inn (168 rooms; 2Q 2015)

### 2015/2016 Groundbreaking:

- 3. 82 I St SE (5,700 SF retail; 2017)
- 18. 1244 S. Capitol (26,000 SF retail; 2017)
- 19. Square 701 (32,000 SF retail, 170 rooms; 2017)
- 31. Homewood Suites (195 rooms; 4,800 SF retail; 2016)
- 37. 99 M (225,000 SF office, 11,000 SF retail; 2017)
- 41. Showplace ICON Theater (70,000 SF; 2017/2018)
- 46b. 909 Half Street (25,000 SF retail; 2017)
- DC United Stadium (2017)





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